

Phone: 1300 843 789

Email: reception@cocomoadvisory.com.au

Postal: PO Box 156 THURINGOWA CENTRAL QLD 4817

Bookings: www.cocomoadvisory.com.au/book



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Accounting & Tax Services Pricing Guide

Current as of 01/06/2021

Individual Tax Returns

Individual Tax Return (Non-Business):

\$99 inc GST Flat Rate*

Individual Tax Returns (Couples, Non-Business):

\$176 inc GST Flat Rate*

Individual Tax Return (Business – Tax Return Only):

\$176 inc GST Flat Rate*

* Flat rate means no hidden additional charges for Rental Properties, Capital Gains, Shares and Other Investments.

Two Ways Available to Prepare Tax Returns:

1. **Phone/Video Meeting** – 60min Meeting, Please Book an Appointment via our Booking Page. File Upload at:
2. **Email/File Upload** – Send in documentation and information digitally, communication mostly via email. www.cocomoadvisory.com.au/client-area

Business Financial Statements & Tax Returns

Price Guide Range

(Will depend on complexity of entity):

Sole Trader (Non-entity) - \$275 - \$990 inc GST

Partnership - \$275 - \$1,650 inc GST

Trust - \$275 - \$1,980 inc GST (Includes Year End Trust Minutes)

Company - \$275 - \$1,980 inc GST (Includes Annual Company Review from ASIC)

All include the following:

- ✓ Financial Statement preparation with reconciliations, Tax Return preparation. First year includes a review of current bookkeeping.
- ✓ Individual Tax Returns that are required with a Trust, Company or Partnership will cost as per "Individual Tax Returns" section above.
- ✓ Unlimited Communication – No need to worry about being "on the clock" when contacting via phone, email and video chat for general enquiries.
- ✓ Free access to the Secure Client Portal – enables access to your documents whenever you need via your login.

Self-Managed Super Funds

SMSF Administration - \$660 - \$1,870 inc GST (Does Not Include Audit Fee)

Audit Fee - \$330 - \$550 inc GST (External Third Party)

Includes the following:

- ✓ Financial Statements, Tax Return, Statutory Reports and Document preparation as required for Audit.
- ✓ Individual Tax Returns that are required with a Super Fund will cost as per "Individual Tax Returns" section above.
- ✓ Unlimited Communication – No need to worry about being "on the clock" when contacting via phone, email, and video chat for general enquiries.
- ✓ Online Dashboard – access to your current account balances and other important information, no need to wait until past year end to know.

All Other Services

You will be provided with an upfront fixed price quote to be agreed upon before the start of any work.

Available services can be found at www.cocomoadvisory.com.au/services



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