

Pricing Guide

Current as of 01/07/2020

Individual Tax Returns

Individual Tax Return (Non-Business):

Email or File Upload Only - **\$99** inc GST Flat Rate*

Phone or Video Meeting - **\$139** inc GST Flat Rate*

Individual Tax Returns (Couples, Non-Business):

Email or File Upload Only - **\$176** inc GST Flat Rate*

Phone or Video Meeting - **\$216** inc GST Flat Rate*

Individual Tax Return (Business – Tax Return Only):

Email or File Upload Only - **\$176** inc GST Flat Rate*

Phone or Video Meeting - **\$216** inc GST Flat Rate*

* Flat rate means no hidden additional charges for Rental Properties, Capital Gains, Shares and Other Investments.

File Upload at:
www.cocomoadvisory.com.au/client-area

Business Financial Statements & Tax Returns

Price Guide Range

(Will depend on complexity of entity):

Sole Trader (Non-entity) - \$440 - \$990 inc GST

Partnership - \$440 - \$1,650 inc GST

Trust - \$440 - \$1,980 inc GST (Includes Year End Trust Minutes)

Company - \$440 - \$1,980 inc GST (Includes Annual Company Review from ASIC)

All include the following:

- ✓ Financial Statement preparation with reconciliations, Tax Return preparation. First year includes a review of current bookkeeping.
- ✓ Individual Tax Returns that are required with a Trust, Company or Partnership will attract the lower Email or File Upload Only Rate.
- ✓ Unlimited Communication – No need to worry about being “on the clock” when contacting via phone, email and video chat for general enquiries.
- ✓ Free access to the Secure Client Portal – enables access to your documents whenever you need via your login.

Self-Managed Super Funds

SMSF Administration - \$550 - \$1,870 inc GST (Does Not Include Audit Fee)

Audit Fee - \$330 - \$550 inc GST (External Third Party)

Includes the following:

- ✓ Financial Statements, Tax Return, Statutory Reports and Document preparation as required for Audit.
- ✓ Individual Tax Returns that are required with a Super Fund will attract the lower Email or File Upload Only Rate.
- ✓ Unlimited Communication – No need to worry about being “on the clock” when contacting via phone, email and video chat for general enquiries.
- ✓ Online Dashboard – access to your current account balances and other important information, no need to wait until past year end to know.

All Other Services

You will be provided with an upfront fixed price quote to be agreed upon before the start of any work.

Available services can be found at www.cocomoadvisory.com.au/services



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